

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 26, 2015

REGISTRATION NO.: 26549

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$9,045,000.00 (Refunding Bonds Series 2015B)

COUNTY: Greene

DATE OF ISSUE: February 27, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$9,510,000 of the District's outstanding General Obligation Refunding Bonds Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 2,000,000.00	03/01/2021
3.000 %	500,000.00	03/01/2021
2.000 %	350,000.00	03/01/2022
3.000 %	2,765,000.00	03/01/2022
3.000 %	3,430,000.00	03/01/2023

ARE BONDS CALLABLE: The Series 2015B bonds shall not be subject to redemption prior to their stated maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,544,905.15

INTEREST RATE: 1.9367%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable